

# MONTHLY BUDGET PLANNING SHEET

for on-campus students

STUDENT \_\_\_\_\_

DATE \_\_\_\_\_

**TIPS**

- Divide your annual income and expenses by 12 to find your monthly figure.
- Use a monthly average for items that fluctuate from month to month, such as gas or healthcare expenses.

**INCOME**

Part-time job(s)	\$ _____
Allowance	\$ _____
Gifts	\$ _____
Other sources	\$ _____
<b>Total</b>	<b>\$ _____</b>

**EXPENSES**

Telephone/cell phone	\$ _____
Other household expenses	\$ _____
<b>Total</b>	<b>\$ _____</b>

**FOOD**

Non-meal plan food/snacks	\$ _____
Off campus (restaurants, etc.)	\$ _____
<b>Total</b>	<b>\$ _____</b>

**TRANSPORTATION**

Car payment	\$ _____
Insurance	\$ _____
Gas	\$ _____
Maintenance/repairs	\$ _____
Public transportation	\$ _____
Other (parking, tolls)	\$ _____
<b>Total</b>	<b>\$ _____</b>

**HEALTHCARE**

Healthcare	\$ _____
Dentist	\$ _____
Prescriptions	\$ _____
Other	\$ _____
<b>Total</b>	<b>\$ _____</b>

**PERSONAL NEEDS**

Clothes/shoes	\$ _____
Toiletries	\$ _____
Laundry/cleaners	\$ _____
Hair care	\$ _____
Other	\$ _____
<b>Total</b>	<b>\$ _____</b>

**FUN**

Movies/games/concerts	\$ _____
Dates	\$ _____
Travel	\$ _____
Music	\$ _____
Subscriptions	\$ _____
Hobbies	\$ _____
Other	\$ _____
<b>Total</b>	<b>\$ _____</b>

**MISCELLANEOUS**

Credit card(s)	\$ _____
Savings/investments	\$ _____
Education (tuition, books, fees)	\$ _____
Gifts/charity	\$ _____
<b>Total</b>	<b>\$ _____</b>

**GRAND TOTAL**

Total all income	\$ _____
Subtract total all expenses	— \$ _____
<b>Your bottom line</b>	<b>\$ _____</b>