

STUDENT ASSET FORM

We have found incomplete or discrepant information regarding your assets. Please complete and return this form to the address listed above.

Print Student's Name: _____

Email: _____

B-Number: _____

As of the date you completed the FAFSA...

...What was the total balance of your (the student) CASH/SAVINGS/CHECKING accounts?

Add the account balances of your cash, saving, and checking accounts as of the day you submitted your FAFSA. Enter the total of all accounts. If the total is negative, enter 0.

\$ _____

...What was the net worth of your (the student) investments, including real estate (not your home)?

The net worth of your investments is the amount left over after deducting any debt owed on that investment. Investments include real estate (but not the home you live in); rental real estate, trust funds, UGMA/UTMA accounts, money market funds, mutual funds, certificates of deposit, stocks, stock options, bonds and other securities, installment and land sale contracts (including mortgages held), commodities, Coverdale savings, 529 and other college savings plans; etc. Do not include the value of life insurance or retirement (401k) plans; pension funds or annuities, non-education IRAs, Keough plans. For more information or specific questions call the Federal Student Aid Information Center 1-800-433-3243

\$ _____

...What was the net worth of your (the student) businesses/ investment farms? (Do not include a farm that you live on and operate or a self-owned business with less than 100 full-time employees).

The net worth of your businesses/investment farms is the amount left over after deducting any debt owed on that business/investment farm.

\$ _____

I certify that the information provided on this form is true and correct to the best of my knowledge.

Student signature: _____

Date: _____