BINGHAMTON UNIVERSITY
STATE UNIVERSITY OF NEW YORK

Financial Aid and Student Records
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2020-21 VERIFICATION WORKSHEET

Dependent

STEP 1: STUDENT INFORMATION

Print Student's Name: _____

B-Number: _____

STEP 2: FAMILY SIZE & # IN COLLEGE:

In the chart below write in the name, age, and relationship of all the people in the household, be sure to include:

- **Yourself**;
- Your **legal parent(s)** that would provide more than half of your support, even if you choose not to live with your parent(s). A legal parent is a biological, adoptive, and/or step-parent;
- Your **parents' other children**, even if they do not live with your parent(s), if (a) your parents will provide more than half of their support from July 1, 2020 through June 30, 2021, or (b) the children would be required to provide parental information when applying for federal aid;
- **Other people if they now live with your parents** and your parents provide more than half of their support and will continue to provide more than half of their support from July 1, 2020 through June 30, 2021.

Be sure to indicate if each household member listed below will be attending a college at least half time between July 1, 2020 and June 30, 2021 enrolled in a degree, diploma, or certificate program.

Full Name	Age	Relationship	Name of College or Check 'None' if not enrolled
Example: Ima Student	18	self	☐ None ☒ College Name: Binghamton University
			☐ None ☐ College Name:
			☐ None ☐ College Name:
			☐ None ☐ College Name:
			☐ None ☐ College Name:
			☐ None ☐ College Name:
			☐ None ☐ College Name:
			☐ None ☐ College Name:
			☐ None ☐ College Name:

STEP 3: STUDENT INCOME INFORMATION

Please check the box that applies to the student. Provide all applicable documentation as noted in ***italics.*** **CHECK ONLY ONE BOX.**

☐ I, the STUDENT, did not earn any wages in 2018 and I did not file 2018 Tax Return. **STOP. Sign below. Proceed to Step 4.**

-OR-

☐ I, the STUDENT, **earned wages but did not file and was not required to file a 2018 IRS Tax Return.** Complete the list below for each employer for you during 2018, along with any other sources of income. ***You are required to provide copies of IRS W-2 forms for each employer listed.***

2018 Income Information: January 1, **2018** – December 31, **2018**		
Source of Employment Income	Check if you received a W-2	Wages
	☐	$
	☐	$
	☐	$
TOTAL		$

Sign below. Proceed to Step 4.

-OR-

☐ I, the STUDENT, filed 2018 taxes, and have **used the *IRS Data Retrieval Tool in FAFSA*** on the Web to transfer 2018 IRS income tax return information into the FAFSA. **STOP. Sign below. Proceed to Step 4.**

-OR-

☐ I, the STUDENT, am **unable or choose not to use the IRS Data Retrieval Tool** in FAFSA on the Web, and instead will provide the school a ***SIGNED 2018 IRS Tax Return 1040 and all applicable schedules.*** **STOP. Sign below. Proceed to Step 4.**

I, the student, certify that the information provided on this form is true and correct to the best of our knowledge. I understand that if information differs from the FAFSA, it may result in a change in eligibility for federal funds.

Student Signature: _____ Date: _____

STEP 4: PARENT INCOME INFORMATION

As the parent(s) of the above student, please check the box below that correctly indicates how you will submit federal IRS tax information to us. CHECK ONLY ONE BOX. Provide all applicable documentation as noted in ***italics.***

☐ I, the parent (and parent's spouse if applicable), filed 2018 taxes, and have **used the *IRS Data Retrieval Tool in FAFSA*** on the Web to transfer 2018 IRS income tax return information into the FAFSA. **STOP. Sign below.**

-OR-

☐ I, the parent (and parent's spouse if applicable), filed 2018 taxes, and I am **unable or choose not to use the IRS Data Retrieval Tool** in FAFSA on the Web, and instead will provide the school a ***SIGNED 2018 IRS Tax Return 1040 and applicable schedules*.*** **STOP. Sign below.**

**If you filed a tax return in a foreign country, submit a copy of the foreign tax return transcript, translated into English and converted into US dollars.*

-OR-

☐ I, the parent (and parent's spouse if applicable), **did not file and was not required to file** a **2018** IRS Tax Return. Complete the list below for each employer for you (the parent) and your spouse during 2018, along with any other sources of income. ***You are required to provide an IRS Verification of Non-filing Letter and copies of IRS W-2 forms for each employer listed.***

2018 Income Information: January 1, **2018** – December 31, **2018**		
Source of Employment Income (put NONE if not employed)	Check if you received a W-2	Wages (put 0 if no wages earned)
	☐	$
	☐	$
	☐	$
TOTAL		$

If no wages were earned, enter "0" in the box above labeled "Total."

I, the parent, certify that the information provided on this form is true and correct to the best of our knowledge. I understand that if information differs from the FAFSA, it may result in a change in eligibility for federal funds.

Parent Signature: _____ Date: _____

Upload this document to our office:
1. Log into *my.binghamton.edu*.
2. Under Available Links, click on

Financial Aid and Student Records Document Submission.