

The Foundation of the State University of New York at Binghamton, Inc.
(DBA Binghamton University Foundation)

LETTER OF INTENT TO DONATE STOCK

DONOR INFORMATION

Donor's Name

Address

City, State, Zip

Phone

BROKER INFORMATION

Name of Donor's Broker

Name of Broker's Firm

Address of Donor's Broker

City, State, Zip

Phone

LETTER OF INTENT

The undersigned hereby directs the above-named broker to transfer the following stock

electronically* in certificate form to the Binghamton University Foundation as a charitable gift.

Number of shares: _____

Name/Symbol of stock: _____

If transfer will occur electronically*:

From account number: _____

Estimated date transaction will occur: _____

* For electronic stock transfers, transfer shares to: **DTC # 0075, Account # 48199814**

(Name of receiving firm: LPL Financial; Name on the account: THE FOUNDATION OF SUNY AT BINGHAMTON)

It is my intent to make a stock donation to the Binghamton University Foundation to be designated as follows:

(Note: Undesignated gifts are applied to the Foundation's unrestricted fund to be used where the University's needs are the greatest.)

I wish to receive joint credit with my spouse: _____
SPOUSE FULL NAME (include former name and BU class year, if applicable)

I understand that the Binghamton University Foundation will sell this stock upon receipt.

Donor Signature(s): _____ Date: _____

_____ Date: _____

IMPORTANT:

Please send or fax a copy of this completed form **to both:**

- **Your broker;**
- **Binghamton University Foundation**
Attn: Kyra Schnauber, Director of Gift and Donor Records
PO Box 6005
Binghamton, NY 13902-6005
(607) 777-6516 Phone
(607) 777-2945 Fax
kschnaub@binghamton.edu

The Binghamton University Foundation's broker is:

Andy O'Connor, CFP
O'Connor Investments
33 Riverside Drive
Binghamton, NY 13905
(607) 770-3800 Phone
(800) 295-4177 Toll Free Phone
(607) 797-9424 Fax
aconnor@oconnorinvestments.com