

RETIREMENT SYSTEM OPTION

Please complete section 1 (or) 2 below and return to Human Resources.

As an employee of the State of New York, I understand that I am eligible to join the New York State Employees Retirement System. Effective April 1, 2012, the employee contribution rate is based on a sliding scale of 3-6% based on salary. I also understand that once I enroll I must continue contributing as long as I am employed in an eligible position at any SUNY campus.

Employees vest when they complete a cumulative total of five years of full-time service. My contributions may be refunded if I leave state service before I vest.

If we don't hear from you, we'll assume you have waived ERS membership for now.

Section 1:

- I do not wish to participate in the New York State Employees Retirement System at this time. I understand I may join at any time in the future as long as I am on a payroll that is eligible for membership. I can decline membership for now by registering an account with the Retirement at Work on-line SUNY retirement management system at www.retirementatwork.org/suny or calling Retirement at Work customer service at 866-271-0960 for assistance.

Name (please print) _____

Signature _____ Date _____

Section 2:

- I am interested in joining the New York State Employees Retirement System and would like more information on becoming a member.

Name (please print) _____

Signature _____ Date _____

Last 4 digits of Social Security Number ____ _

Telephone _____

E-mail _____

I also understand that as a state employee, I am eligible to participate in a voluntary supplemental retirement savings plan. See reverse side for more detailed information.

Voluntary Savings Plan - Retirement Options

The State University of New York ("SUNY") provides all employees with the opportunity to save for their retirement through the SUNY Voluntary Savings Plans. Participation in the SUNY Voluntary Savings Plan is a great way to build your retirement savings and reduce current taxes!

ELIGIBILITY

All employees of SUNY who receive compensation reportable on an IRS Form W-2 are eligible to participate in the plan.

The Voluntary Savings Plans listed below provide a way for you to contribute to a retirement account on a pre-tax or post-tax basis through payroll deduction.

Please take a moment to review the plan materials available at www.suny.edu/benefits/vsp/ before enrolling.

If you wish to begin contributing to a voluntary savings plan, you must do so by signing into www.RetirementatWork.org/suny. You will need to register and establish a user ID and password. Once you are enrolled, you can review and change the amount of your contributions as often as you wish by going back to the Retirement at Work site to manage your account.

WHAT ARE MY VOLUNTARY SAVINGS OPTIONS?

There are several different Plan options and Investment Providers to choose from through the SUNY Voluntary Savings Plan. The Authorized Investment Providers offer a wide choice of investment options, including stock, bond and guaranteed funds. The following Plans and Investment Providers are available to you:

- **Fidelity Investments (403(b)(7) Mutual Funds)**
1-844-367-7869 or to schedule an appointment call 800-642-7131
www.netbenefits.com/SUNY
- **TIAA**
1-800-842-2252, www.tiaa.org/suny
OR to schedule an appointment call 800-732-8353
- **CoreBridge Retirement Services (formerly AIG)**
1-800-448-2542 or 1-888-569-7055, www.valic.com/suny
- **Voya Financial**
1-800-584-6001 or <https://suny.beready2retire.com/>
- **NYS Deferred Compensation Plan (457)**
1-800-422-8463, www.nysdcp.com -- Please note to enroll in Deferred Comp, you need to contact them directly, do NOT use the Retirement at Work site.

WHAT DO I NEED TO DO TO ENROLL IN A VOLUNTARY RETIREMENT SAVINGS PLAN?

SUNY has an on-line retirement system management program called Retirement at Work, for improved services through an easy-to navigate on-line system. You must visit www.retirementatwork.org/suny to register and manage your Voluntary Retirement contribution. A step-by-step instruction guide is available from HR. Registration and technical assistance are also available via the Retirement at Work customer service center at 866-271-0960. If you are enrolling in a NYSDC 457 plan, you complete the enrollment process directly with NYS Deferred Compensation.

Please contact Human Resources if you have questions 777-6950, 777-2042 or 777-6618.